Schedule of Services

Referred to in the foregoing Memorandum of Agreement between the said Architect and the said Client

Services not required must be struck out

1. All Commissions

- **1.01** Obtain the clients Requirements, Budget and Project Timetable.
- 1.02 Inform the Client of the duties of a client under the CDM Regulations and that guidance is available from the Health & Safety Executive.
- 1.03 Advise on the need for and the scope of consultants' services and the conditions of their appointment.
- **1.04** Arrange for and assist in the selection of consultants.
- **1.05** Prepare Services Timetable for the completion of the Services

2. Services specific to Building Projects

Stages A-B

A Appraisal B Strategic Briefing

- **2.01** Obtain information about the Site from the Client.
- **2.02** Visit the site and carry out an initial apprais al.
- **2.03** Assist the client in preparation of the client's requirements.
- **2.04** Advise the Client on methods of procuring construction.
- 2.05 Advise the Client on the need for specialist contractors, sub-contractors and suppliers to design and execute parts of the Works.
- **2.06** Carry out such studies as may be necessary to determine the feasibility of the Client's Requirements.
- 2.07 Review with the Client alternative design and construction approaches and cost implications.
- 2.08 Advise the client on the need to obtain planning permission, approvals under building acts and/or regulations and other statutory requirements.

Stage C Outline Proposals

- **2.09** Analyse the Client's Requirements, prepare outline proposals.
- **2.10** Provide information to others for cost planning.
- 2.11 Submit outline proposals and approximation of construction cost for the Client's preliminary approval.
- **2.12** Co-operate with the CDM Co-ordinator
- **2.13** Prepare proposals and make applications for outline planning permission.

Stage D Detailed Proposals

- **2.14** Develop a scheme design from approved outline proposals.
- **2.15** Provide information to other consultants for their preparation of cost estimate.
- **2.16** Consult with planning authorities.
- **2.17** Consult with building control authorities.
- **2.18** Consult with fire authorities.
- **2.19** Consult with environmental health authorities.
- **2.20** Consult with statutory undertakers.
- **2.21** Prepare an application for full planning permission.
- 2.22 Submit a scheme design showing spatial arrangements, materials and appearance, together with a cost estimate, for the Client's approval.
- **2.23** Submit an application for full planning permission.

Stage E Final Proposals

- **2.24** Develop detail design from approved scheme design.
- **2.25** Provide information to other consultants for their revision of cost estimate.

Stage E Detail Design contd

- **2.26** Consult with building control authorities on developed design proposals.
- **2.27** Consult with fire authorities on developed design proposals.
- **2.28** Prepare applications for approvals under building acts and/or regulations and other statutory requirements.
- **2.29** Apply for approvals under building acts and/or regulations and other statutory requirements.
- **2.30** Advise on and recommend form of building contract and explain the Client's obligations there under.
- **2.31** Obtain the Client's approval of construction, quality of materials and standard of workmanship.
- 2.32 Pass relevant information to the CDM Co-ordinator for incorporation in the initial Health & Safety Plan.

Stages F-G F Production Information G Tender documentation

- **2.33** Prepare production drawings.
- 2.34 Prepare specification.
- 2.35 Provide information for the preparation of schedules of rates and/or quantities and/or schedules of works for tendering purposes.
- **2.36** Co-ordinate production information.
- **2.37** Provide information to other consultants for their revision of cost estimate.

Stage H Tender Action

- 2.38 Advise on and obtain the Client's approval to a list of tenderers for the building contract.
- 2.39 Invite tenders
- **2.40** Appraise and report on the tenders with other consultants.

Stage J Mobilisation

- **2.41** Advise the Client on the appointment of the Contractor and on the responsibilities of the parties and the Architect under the building contract
- **2.42** Prepare the building contract and arrange for it to be signed.
- **2.43** Provide production information as required by the building contract.

Stages K-L K Construction to Practical Completion

- **L. After Practical Completion 2.44** Administer the terms of the building contract.
- **2.45** Conduct meetings with the contractor to review progress.
- **2.46** Present to the client financial reports prepared by others.
- **2.47** Generally inspect materials delivered to the site.
- 2.48 As appropriate instruct sample taking and carrying out tests of materials, components, techniques and workmanship and examine the conduct and results of such tests whether on or off site.
- 2.49 As appropriate instruct the opening up of completed work to determine that it is generally in accordance with the Contract Documents.
- 2.50 At intervals appropriate to the stage of construction visit the site to observe and comment on the contractor's site supervision and examples of his work relevant to the provision of the building contract.
- **2.51** Pass relevant information to the CDM Co-ordinator for incorporation in the Health and Safety File.
- **2.52** Provide drawings showing the building and the main lines of drainage.
- **2.53** Arrange for drawings of building services in stallations to be provided.
- **2.54** Give general advice on maintenance.

3. Other Services for which additional fees are included in the fee agreement

Services not required must be struck out

Cost Advice

- **3.01** Prepare an approximation of construction cost of the approved Outline Proposals.
- **3.02** Prepare cost estimate of approved Scheme Design.
- **3.03** Revise cost estimate of the approved Detail Design
- **3.04** Prepare schedules of rates and/or quantities and/or schedules of works for tendering purposes
- **3.05** Prepare pre-tender cost estimate based on tender documentation.
- **3.06** Negotiate a price with contractor.
- **3.07** Prepare financial reports for the Client.
- **3.08** Prepare valuations of work carried out and completed.

Statutory/other parties

3.09 Conduct exceptional

negotiations with planning

planning authorities.

3.10 Make revisions to scheme

design to meet requirements of

authorities.

- **3.11** Negotiate if necessary over building acts and/or regulations and others tatutory requirements and revise documentation.
- **3.12** Submit plans for proposed building work for approval of landlords, funders, freeholders, tenants or others as requested by the lient.

Design Skills

- **3.13** Provide interior design services.
- **3.14** Advise on the selection of furniture and fittings.
- **3.15** Design furniture and fittings.
- **3.16** Provide landscape design services.
- **3.17** Provide model-making and/or photographic services.

Consultancy Services

- **3.18** Provide information in connection with local authority, government and other grants.
- **3.19** Make applications for local authority, government and other grants.

- **320** Conduct negotiations for local authority, government and other grants.
- **321** Provide services in connection with party wall negotiations.
- **322** Advise on the use of energy in new or existing buildings.
- **323** Provide services in connection with environmental studies.
- **324** Act as CDM Co-ordinator where so appointed under a separate agreement.

Buildings/Sites

- **325** Advise on the suitability and selection of sites.
- **326** Make measured surveys, take levels and prepare plans of sites.
- **327** Arrange for the investigations of soil conditions of sites.
- $3\,2\,8\,$ Advise on the suitability and selection of buildings.
- **329** Make measured surveys and prepare drawings of existing buildings.

- **3.30** Inspect and prepare report and schedule of condition of existing buildings.
- **3.31** Inspect and prepare report and schedule of dilapidations.
- **3.32** Prepare, submit, negotiate claims following damage by fire and other causes.
- **3.33** Investigate and advise on means of escape in existing buildings.
- **3.34** Investigate and advise on change of use in existing buildings
- **3.35** Investigate and report on building failures.
- **3.36** Arrange for and inspect exploratory work by contractors and special ists in connection with building failures.
- **3.37** Make structural surveys and report on the structural elements of buildings.
- **3.38** Investigate and advise on sound insulation in existing buildings.
- **3.39** Inspect and prepare a valuation report for mortgage or other purposes.

4. Additional Services for which additional fees are included in the fee agreement

Agreement			
Both copies to	be completed, one copy to the Client, or	ne copy to the Architect	
(Client)		(Architect)	
Project Ref	1002 - Refurbishment of Barrhill Memorial Hall at Ayrshire	Date	